

Donation of Publicly Traded Securities

About the Donor

| | | |
|---|--------------|-------------|
| Name of Donor(s) or Organization (where applicable) | Phone Number | |
| Mailing Address | Province | Postal Code |
| Email | | |



About the Donor's Financial Institution

| | | | |
|---|-----|-----------------------|-------------|
| Investment Advisor's Name | | Financial Institution | |
| Phone | Fax | Email | |
| Financial Institution's Mailing Address | | Province | Postal Code |

How to Donate Shares In-Kind

1

Notify your Investment Advisor, who can assist you in selecting suitable investments to transfer.

2

Complete and sign this form and forward it to your Investment Advisor, who will initiate the donation transfer process.

3

Notify us of your donation by sending a completed form to:

Diane Cook
Director of Development
(604) 737-0625 ext. 227
dcook@bardonthebeach.org

What would you like to donate?

| Description of the Security (Please include the CUSIP/ISIN.) | Number of Shares | From Account Name(s) and Number(s) |
|---|------------------|------------------------------------|
| | | |

I (We) authorize and direct the transfer in kind of the above securities to the charity, through its receiving institution listed below.

Signature(s) of Donor(s)

Date (mm/dd/yyyy)

Receiving Institution for Bard on the Beach



ODLUM BROWN
Investing for Generations®

Odlum Brown Limited
Suite 1100 - 250 Howe Street
Vancouver, BC V6C 3S9
Canada

Charity's Account Number: 015-9054-0
Canada Revenue Agency Charity Registration Number: 129644928 RR0001

Charity Investment Advisors | Russell Smith and Kevin Mah
T: 604-844-5423 or 1-888-886-3586 | F: 604-844-5319 | kmah@odlumbrown.com

Odlum Brown's Transfer Department | T: 604-669-1600 | F: 604-844-5413
CUID: OBLV | DTC #: 5074 | CDCC #: 025 | Mutual Fund Dealer #: 9195 | OCC #: 792