

Donation of Publicly Traded Securities

About the Donor

Name of Donor(s) or Organization (where applicable)	Phone Number	
Mailing Address	Province	Postal Code
Email		



About the Donor's Financial Institution

Investment Advisor's Name		Financial Institution	
Phone	Fax	Email	
Financial Institution's Mailing Address		Province	Postal Code

How to Donate Shares In-Kind

1

Notify your Investment Advisor, who can assist you in selecting suitable investments to transfer.

2

Complete and sign this form and forward it to your Investment Advisor, who will initiate the donation transfer process.

3

Notify us of your donation by sending a completed form to:

Amy Benson
Director of Development
(604) 737-0625 ext. 227
abenson@bardonthebeach.org

What would you like to donate?

Description of the Security (Please include the CUSIP/ISIN.)	Number of Shares	From Account Name(s) and Number(s)

I (We) authorize and direct the transfer in kind of the above securities to the charity, through its receiving institution listed below.

Signature(s) of Donor(s)

Date (mm/dd/yyyy)

Receiving Institution for Bard on the Beach



ODLUM BROWN
Investing for Generations®

Odlum Brown Limited
Suite 1100 - 250 Howe Street
Vancouver, BC V6C 3S9
Canada

Charity's Account Number: 015-9054-0
Canada Revenue Agency Charity Registration Number: 129644928 RR0001

Charity Investment Advisors | Russell Smith and Kevin Mah
T: 604-844-5423 or 1-888-886-3586 | F: 604-844-5319 | kmah@odlumbrown.com

Odlum Brown's Transfer Department | T: 604-669-1600 | F: 604-844-5413
CUID: OBLV | DTC #: 5074 | CDCC #: 025 | Mutual Fund Dealer #: 9195 | OCC #: 792